

MAT SMART SHOP APP

USER GUIDE



MAT Smart Shop is a simple mobile application designed to make record keeping simple for small and growing businesses and it helps you save time on all record-keeping tasks. MAT

Smart Shop App is the most flexible and most scalable application that will help you manage your business and it is currently used by lots of businesses. It is easy to learn and use with no pre-existing accounting and IT knowledge.

With Mat Smart Shop, you can record your sales transactions offline (when there is no internet) and thereafter sync all your transaction activities to the online platform- (**Mat Smart Web**). On the Web platform, you can have a quick view of the state of your business wherever you are and also record transactions and monitor and adjust inventory.

Features of Mat Smart Shop Mobile Application

- Mat Smart Shop works on Android devices and tablets. It works both offline and online.
- Create Invoices and run an instant print-out of receipts using a mobile Bluetooth printer.
- Send invoices via Email & Whatsapp
- Manage stock replenishment/purchases.
- Manage expenses.
- Manage credit sales.
- Track stock levels.
- View your reports: Income and Expenses; Inventory/ Stock Levels; Sales Activity; Purchase Activity, Expense Report, and Report.
- All your business data are synced to our servers that ensure you don't lose them in the event of a mishap.

LET'S GET STARTED

- **Download and Install:** get a smartphone, tablet or a phablet with android version 6.0.0 and above and download from the google play store.



CREATE A NEW SHOP

RECOVER AN EXISTING SHOP

- **Register your company:** Input store details.

Basic Information	Other Information
Store Name	Address
First Name	Phone Number
Last Name	Country
Email	Nigeria
Password	State
	Currency
	NGN

CREATE CANCEL GO BACK

- Subscribe to a plan or go for the 14 days free trial.

Subscribe now and
get 20% Off

SUBSCRIBE

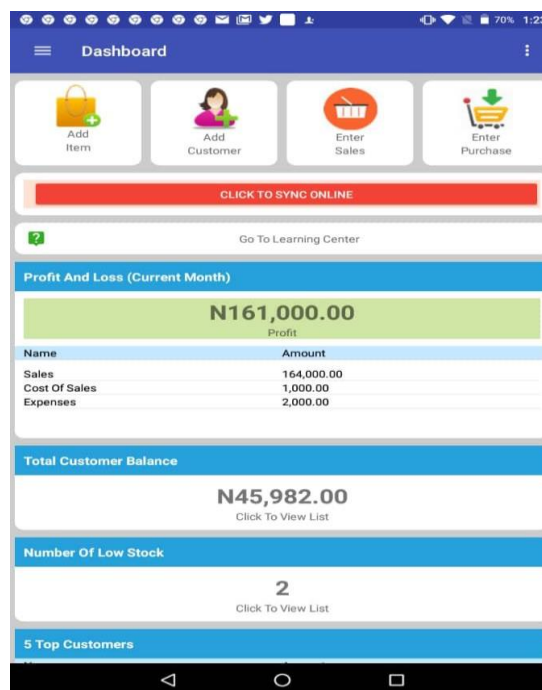
Run 14 Days Trial

START TRIAL

THE DASHBOARD

Dashboard Business Insights - Mat Smart Shop dashboard displays Quick Launch (shortcuts) to an activity you would like to run and key metrics regarding the state of your business.

- Monthly Income & Expense report.
- Low stock levels.
- Customers' Balance.
- Customers' Birthday Reminder.
- Subscription Renewal Reminder.
- Access to the learning centre.
- Top 5 customers.
- Pending Quotation list.



CUSTOMERS & SALES

Add a Customer

- Click on the **Add Customers icon** on the dashboard.
- Enter necessary details of the customer – (Name, Email, Phone number & Address).
- Click on **Add to list**. Repeat the process to add more customers.
- Finally, click on **save list**.

Name	Email	Phone
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Edit a Customer

- From the main menu, Click on **Customers**.
- Click on the customer of your choice.
- Select edit to make your changes and save.

Delete a Customer

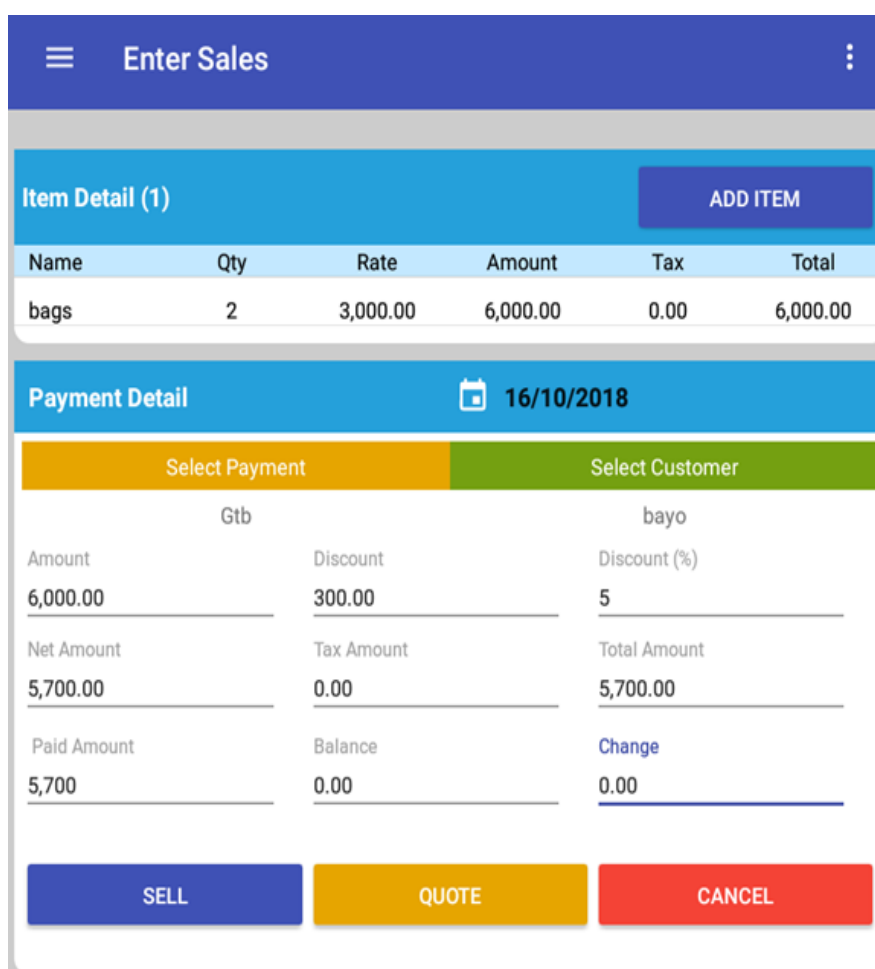
- From the main menu, Click on Customers.
- Click on the customer of your choice.
- Select edit to make your changes and save.

Type	Date	Amount	Payment	Balance
INVOICE	20/05/2019	142,500.00	0.00	142,500.00
RECEIPT	20/05/2019	0.00	50,000.00	92,500.00
INVOICE	03/06/2019	50,000.00	0.00	142,500.00
RECEIPT	03/06/2019	0.00	50,000.00	92,500.00

Note: To successfully delete a customer you must ensure that all transactions relating to the customer have been deleted

Record your Sales Transaction


- Click on the **Enter Sales** icon on the dashboard or select **Enter Sales/Quotation** from the main menu.



Enter Sales

Item Detail (1) **ADD ITEM**

Name	Qty	Rate	Amount	Tax	Total
bags	2	3,000.00	6,000.00	0.00	6,000.00

Payment Detail  **16/10/2018**

Select Payment		Select Customer
Gtb		bayo
Amount	Discount	Discount (%)
6,000.00	300.00	5
Net Amount	Tax Amount	Total Amount
5,700.00	0.00	5,700.00
Paid Amount	Balance	Change
5,700	0.00	0.00

SELL **QUOTE** **CANCEL**

- Click the **Add Item** button to select the item, apply tax and enter the quantity to be sold > Click **Add** to populate on the sales front.
- Select a customer (this is compulsory when making a credit sales) > Click on the Calendar icon to select your Date of Transaction
- Apply a discount in % as this populates the discount amount.

- Enter the amount paid by the customer. When the paid amount exceeds the amount to be paid, the **Change tab** shows the difference.
- Select the payment type.
- Click on **Sell** to save & print out the sales invoice using a Mobile Bluetooth Printer and also send out the invoice via email/Whatsapp or click **Cancel** to erase entry

Sales Invoice		
CUSTOMER: miss precious		DATE: 19/06/2019
INVOICE NO: 4		TIME: 15:50:31
SOLD BY: Larry Kushy		
Item	Qty	Amount
iPhone Xs	1	250,000.00
AMOUNT:		250,000.00
DISCOUNT AMOUNT:		0.00
SUB TOTAL:		250,000.00
TAX AMOUNT:		0.00
AMOUNT PAID:		250,000.00
BALANCE:		0.00
Edit		
Goods Bought Are Not Refundable		
Edit		
Thank You		
EMAIL	PRINT	DELETE
SHARE TO WHATSAPP		

Record a Sales Quotation

- Click on the **enter sales icon** on the dashboard or select **enter sales/quotation** from the main menu.
- Click the **Add Item** button to select the item, enter the number of items requested.
- Click **Add** to populate on the sales front.
- Select a customer (this is compulsory) > Click on the **Calendar** icon to select your Date of Transaction.
- Click on **Quote** to save & print out the sales quotation using a Mobile Bluetooth Printer and also send out the quote via email/WhatsApp or click **Cancel** to erase the entry.

To convert a Sales Quotation to a Sales Invoice

- Click **Quotation List** from the menu bar.
- Click the quotation you wish to convert.
- When the sales quotation comes up, click on **invoice**.
- Make your changes and **save**

Sales Quotation		
CUSTOMER: miss Ngozi		DATE: 19/06/2019
QUOTE NO: 6		TIME: 15:53:09
RAISED BY: Larry Kushy		
Item	Qty	Amount
gionee	1	40,000.00
AMOUNT:		40,000.00
TAX AMOUNT:		0.00
TOTAL AMOUNT:		40,000.00

EMAIL
INVOICE
DELETE

SHARE TO WHATSAPP

To view & delete your sales transaction

- Click on **Sales list**.
- Click on the sales to recall or delete the invoice > click on **delete**.

Note; when an invoice is deleted remember to delete the receipt associated with that invoice (If any). Get the receipt details from the transactions of the customer.

Record Payment from Customers

To receive further payment on an invoice from a customer:

- Click on **Customer Payment** from the main menu.
- Enter the amount received from the customer and select the **payment type**.
- Finally, click **Save**.

Customer Payment				
Search Customer		13/07/2018		
Name	Outstanding	Payment	Balance	Payment Type
Glory	2000.0	<input type="text" value="1200"/>	2000.0	<div> <div>Payment Type</div> <div>Payment Type</div> </div>
hhbnn	0.0	<input type="text" value="Amount"/>	0.0	<div> <div>Payment Type</div> <div>Payment Type</div> </div>
Toyin	700.0	<input type="text" value="Amount"/>	700.0	<div> <div>Payment Type</div> <div>Payment Type</div> </div>

How to delete payment received from customers

- Select **Customers** from the main menu
- Click on the customer of your choice
- Under the transaction detail of the customer, click on the payment made by the customer, then click on yes to delete

Customer Transactions				
Omowunmi		Edit Customer	Delete Customer	
Type	Date	Amount	Payment	Balance
INVOICE	20/05/2019	142,500.00	0.00	142,500.00
RECEIPT	20/05/2019	0.00	50,000.00	92,500.00
INVOICE	03/06/2019	50,000.00	0.00	142,500.00
RECEIPT	03/06/2019	0.00	50,000.00	92,500.00

Add a New Payment Type

Payment types are your bank accounts and petty cash.

- Click **Payment Type** from the main menu
- Enter the new payment in the space provided
- Click **save**

S/N	Name
1	Cash
2	Transfer
3	POS

To delete a Payment type

- Select **Payment Type** from the main menu
- Click on the payment type you to delete

- Select Yes

ITEMS, PURCHASES & ADJUSTMENT

Add a New Item

This is used to add up products you sell directly to your customers or the services you render to your clients.

- Click on the **Add item** icon on the dashboard.
- Select the Item type – Product or Service
- Enter necessary details of the item (Item Name, purchase rate, sales rate, opening stock & re-order level)
- To apply tax on the item click on the **Tax icon** > Click **Add list**.

Remember to set your tax rate, Click on Edit Shop from the menu

- Repeat the process above if you have more than one item to create.
- Click **Save List** to finally save the items

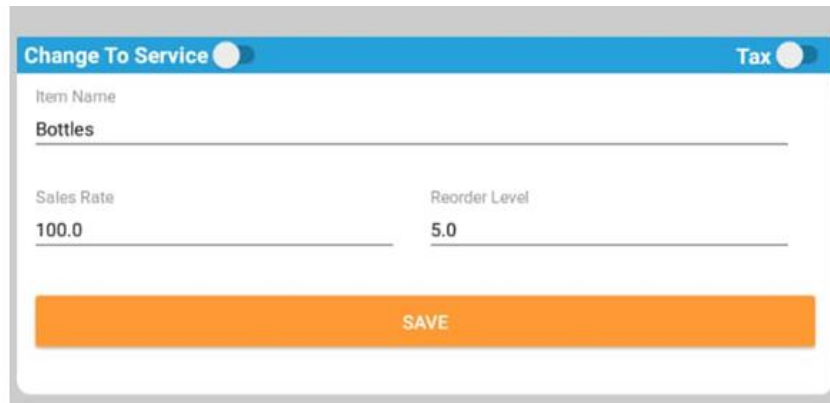
Note:

- **Opening stock** – this is the number of currently available items for sale.
- **Re-order level** is the level at which the quantity reaches that triggers a replenishment alert.
- **Purchase Rate:** This is the cost price of an item. The amount the item was bought for by the seller.
- **Sales Rate:** This is the selling price of an item. The amount to be paid by the customer to acquire the product.

Name	Purchase	Selling	Opening	Reorder
Car Repairs	0.00	5000	0	0

Edit an Item

- Select **Inventory list** from the menu
- Click on the item you want to record a purchase > click on **Adjust quantity**
- Adjust the item details > click on **Save**



The screenshot shows a form titled 'Change To Service' with a toggle switch. Below the title, there is a 'Tax' toggle switch. The form contains the following fields:

- Item Name: Bottles
- Sales Rate: 100.0
- Reorder Level: 5.0

At the bottom of the form is a large orange button labeled 'SAVE'.

Delete an Item

- Select **Inventory list** from the menu
- Click on the item you want to record a purchase > click on **Delete**



The screenshot shows a menu titled 'Bottles' with four buttons arranged in a 2x2 grid:

- ENTER PURCHASE (blue button)
- ADJUST QUANTITY (blue button)
- STOCK DETAIL (blue button)
- DELETE (orange button)

Record your Item Purchase

- Select **Inventory list** from the menu or click the purchase icon on the dashboard.
- Click on the item you want to record a purchase > click on **Enter purchase.**
- Click on the Calendar icon to select your date of purchase.
- Enter the quantity purchased and click **save** or click **reset** to clear off the quantity entered.



This screenshot is identical to the one above, showing the 'Bottles' menu with four buttons: ENTER PURCHASE, ADJUST QUANTITY, STOCK DETAIL, and DELETE.

←

Item Purchase

Enter Purchase

16/10/2018

Item Name

bags

Current Quantity

18

Purchase Price

2500

Sales Price

3000

Add Quantity

SAVE

RESET

Stock Adjustment

Stock adjustment is done when there is an increase in the quantity of product which is not caused by product purchases or decrease the quantity of product which is not caused by product sales. A decrease in the number of your products can be caused by theft and donation/gift.

- Select **Inventory list** from the menu.
- Click on the item you want to adjust > click on **adjust quantity**.
- Click on the Calendar icon to select your date of adjustment.
- Enter the new quantity of the item and click save or click reset to clear off the quantity. entered.

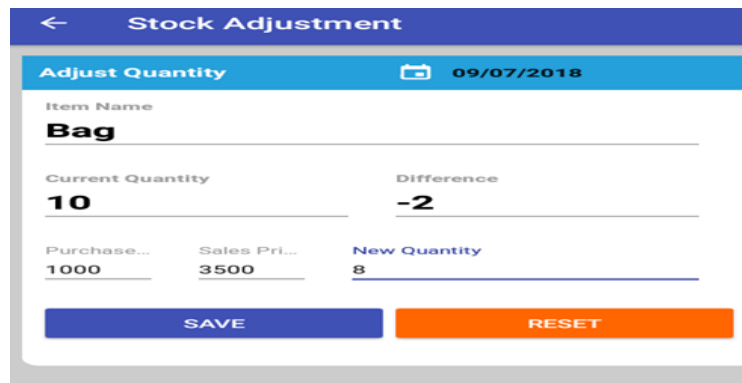
Bottles

ENTER PURCHASE

ADJUST QUANTITY

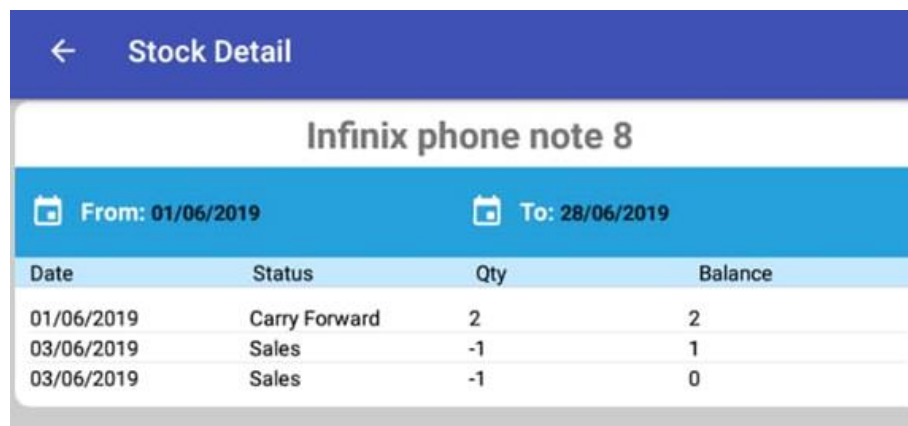
STOCK DETAIL

DELETE



View Item Transactions & Delete an Item Purchase or Adjustment

- Select **Inventory list** from the menu
- Click on the item you want to view > click on **Stock Details**
- Adjust the time range to view all transactions done with the item
- Click on the purchase or adjustment you want to delete



Date	Status	Qty	Balance
01/06/2019	Carry Forward	2	2
03/06/2019	Sales	-1	1
03/06/2019	Sales	-1	0

EXPENSES

Add an Expense Class

An expense class is used to list out all the expenses that your business incurs. Examples of expense class include salaries, security fee, electricity, transportation, cleaning fee, generator repairs, laptop repair, and generator fuelling e.t.c

- Click **Expense Class** from the menu > click on new expense class
- Enter the name and description
- Click **Add to list** then click **Save**

← Expense Class Entry

Enter Expense Class

Name

Description

ADD TO LIST

Expense Class List

SAVE LIST

Name	Description
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Record your Expenses

After creating all your expense classes, you now to proceed to record all your incurred expenses.

- Click **Expenses** from the menu
- Select the **expense class** and enter the amount of the expense
- Click **Add to list** then click **Save**

← Expense Entry

Enter Expense

28/06/2019

SELECT EXPENSE CLASS

Amount

Description

ADD TO LIST

Expense List

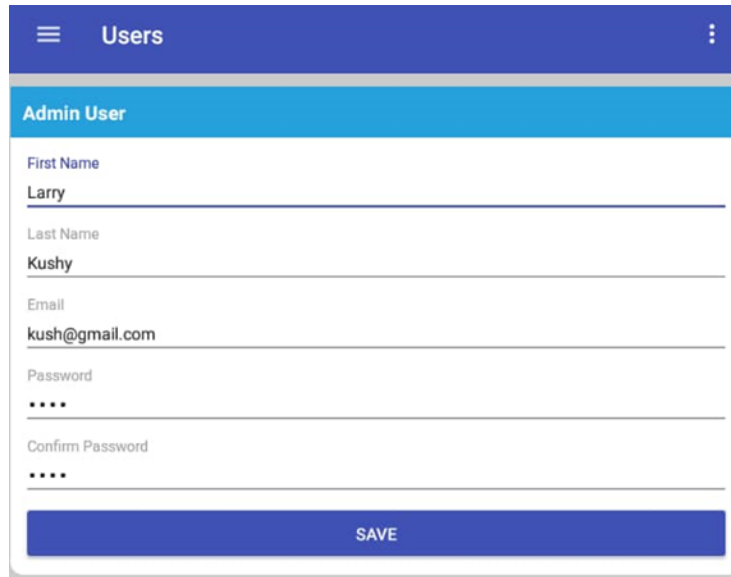
SAVE LIST

Name	Amount	Description
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ADMIN MANAGEMENT

Edit the Admin User Details & Change Admin User Password

- Click **Admin User** from the menu
- Change the details of your choice
- Click **Save**

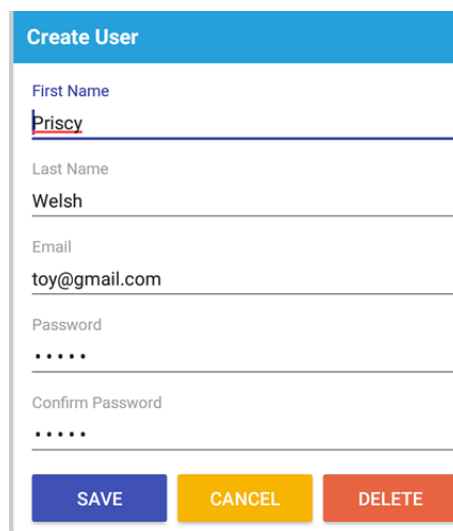


The screenshot shows a mobile application interface for editing an admin user. At the top, there is a blue header bar with a hamburger menu icon on the left, the text "Users" in the center, and a vertical ellipsis icon on the right. Below the header is a light blue section titled "Admin User". The form contains several input fields: "First Name" with the value "Larry", "Last Name" with the value "Kushy", "Email" with the value "kush@gmail.com", "Password" with masked characters "****", and "Confirm Password" with masked characters "****". At the bottom of the form is a large blue button labeled "SAVE".

Create other Users

Apart from the admin user, you can further create other users to access your account.

- Click **Other Users** from the menu
- Enter the details of the user
- Click **Save**



The screenshot shows a mobile application interface for creating a new user. It features a blue header bar with the text "Create User". The form includes input fields for "First Name" (value: "Priscy"), "Last Name" (value: "Welsh"), "Email" (value: "toy@gmail.com"), "Password" (masked with "*****"), and "Confirm Password" (masked with "*****"). At the bottom, there are three buttons: a blue "SAVE" button, a yellow "CANCEL" button, and a red "DELETE" button.

Edit the Other User Details & Change Other Users Password

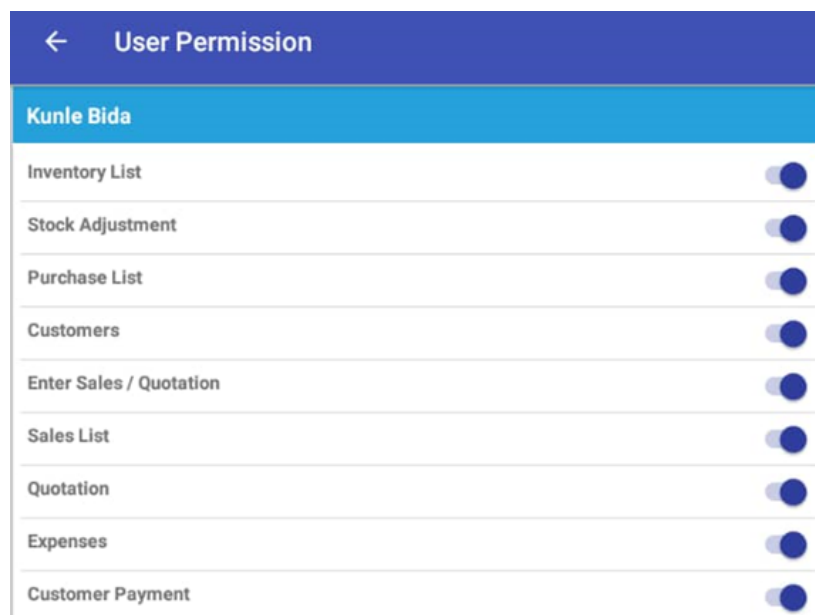
- Click **Other Users** from the menu
- Under the user list, click on the user you want to change
- When the details of the user appear, change the details and password
- Click **Save**

Delete Other Users

- Click **Other Users** from the menu
- Under the user list, click on the user you want to delete
- When the details of the user appear, select **Delete**

Assign User Permission to Other Users

- Click **User Permission** from the menu.
- Select the other user you want to assign permission to.
- When the details of the user appear, change the details and password.
- Check the right to assign permission or uncheck to remove the right.



Edit your shop details

- Click **Edit Shop** from the menu.
- Enter your Sales tax Rate.
- Make any other changes and save.
- Log out and log in back to effect changes.

Edit Shop

Shop Name

TYG

Phone

0040046

Enter Website

Address

Lagos

Nigeria

State

Lagos

Currency

NGN

Tax Rate (%)

SAVE

How to renew Subscription

- Click **Subscription** from the menu > click on please subscribe.
- To whether your subscription is still running, click on check subscription online.



BUSINESS REPORTS

Your business reports are just a click away. To access the following reports click on it from the main menu.

- **Sales Report** - this shows all the sales recorded within a time range.
- **Inventory Value Report** – this shows all the items left unsold and their values.
- **Expense Report** - this shows all the expenses recorded within a time range.
- **Customer Follow Up Report** - this shows customers that are yet to patronize your business.
- **Tax report** – this shows details of all taxes paid on invoices.

SPECIALIZED FUNCTIONS

How to recover password

- On the login page click on **Forgot Password**
- A default password would be sent to your email, enter the default password sent to you


To change the default password

- Click on Admin User from the main menu
- Change the password
- Click on **Save**

How to Recover your Store

This is to be done when you need to transfer the app from your current phone to another download


- After downloading the app from Google play store
- Select **recover an existing shop** and enter your login details



Mat Smart Shop


CREATE A NEW SHOP

RECOVER AN EXISTING SHOP




Mat Smart Shop

Enter Email

 kemi@gmail.com

Enter Password



LOGIN

- Click on **Start recovery** and select **yes**

TYG

Lagos

kemi@gmail.com

0040046

START RECOVERY

Requirements to Get Started

- Get a Smart Phone & Tablets with version 6.0.0 and above. Download from the Play Store.
- Get a Mobile Bluetooth Printer.
- Sign up for the 14 days free trial. No credit card required, and no commitments whatsoever.
- Subscribe upon the expiration of the trial period.

Visit:

www.matsmartshop.com for more details on Mat Smart Shop App

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